

GRANT GUIDELINES & ELIGIBILITY CRITERIA

Our Mission

Fostering an equitable and healthy Richmond Region.

Our Values

- **Equity:** We commit to act in ways that promote fairness in opportunity for all people.
- *Inclusion:* We recognize, value and seek to better understand and integrate the contributions and experiences of all members of our community.
- **Learning:** We are curious, eager to listen to and learn with our partners, and focused on how data can lead to responsible action.
- **Respect:** We honor the diverse voices, perspectives and experiences of the people in our communities.
- **Stewardship:** We responsibly manage our investment resources in alignment with our values and mission.
- *Transparency:* We are accessible and honest in our communication.
- *Impact:* We invest in people, organizations, ideas and solutions leading to positive, sustainable change in our communities.

Our Priorities

Our priority areas for engagement and investment are described in our strategic framework (link). Any updates to the strategic framework will be shared.

Our Approach

• We work to address the social, economic and structural conditions that contribute to poor health outcomes. We do so with a recognition of the role that

racism plays in inequities. We operate with a sense of urgency and a deep commitment to long-term change, emboldened by the resilience, creativity, and capacity of our communities.

- We nurture relationships and invest in solutions to eliminate health disparities in our region.
- We work collaboratively as investors, conveners, learners, and network builders with our communities. We look for partners and allies who share our values and are committed to analysis, community engagement, action, impact, and accountability.
- We celebrate the diversity of our region and affirm the critical need for inclusion in decision-making and shared action that leads to improved and more equitable health outcomes.
- We invest primarily in Chesterfield County, Goochland County, Hanover County, Henrico County, Powhatan County, and Richmond City, and are open to considering regional and statewide investments that align with and advance our mission.

Eligibility Criteria

To be eligible for funding from RMHF, organizations must meet the following requirements:

- Be mission-aligned with RMHF and have a commitment towards advancing health equity and reducing health disparities
- Be a 501(c)(3) nonprofit tax-exempt public charity organization verified through a charity check that meets IRS criteria, or
- Be a governmental entity
- Be located within, or having program(s) focused within Chesterfield County, Goochland County, Hanover County, Henrico County, Powhatan County, and Richmond City. Organizations located or having program(s) outside this geographic area may be considered at the discretion of the Foundation

In certain circumstances, nonprofit organizations not classified as a public charity 501(c)(3) organization may be considered for fiscal sponsorship at the discretion of the Foundation. The grant project must relate to a fiscal sponsor's written mission statement and charitable purpose, and meet other sponsorship requirements.

The Foundation does not fund: **

- Capital Costs
- Clinical research or trials.
- Costs, assessments or fees associated with other funding/grant awards.
- Direct grants to individuals, scholarships or emergency financial assistance
- Direct political lobbying.
- Endowment funds not associated with RMHF
- Event sponsorships or other fund raising activities not associated with RMHF
- Indirect costs associated with a grant
- Organizations that discriminate based on race, ethnicity, color, religious
 affiliation, national origin, age, sex, marital status, sexual orientation, gender
 identity, disability, medical condition, or veteran status either in their
 employment or their service policies, or any other status protected by law
- Sectarian religious activities
- Supplanting of existing government or other source of funding

Opportunities for Grant Funding

As part of RMHF's ongoing commitment to living our mission and to addressing the social, economic and structural conditions that contribute to poor health outcomes, RMHF Trustees and staff will support diverse strategic grantmaking opportunities during the year. All grant announcements about grant funding opportunities will be posted on RMHF's website and through other social media. The Foundation, at the Trustees' discretion, will consider general operating support.

Types of Engagement and Investment

RMHF engages in various strategies to address our priorities in a manner aligned with our mission and values. As we continue our learning journey, we continue to explore new strategies.

- Advocacy and policy
- Art-based projects
- Collaborative planning and action
- Community engagement
- Convenings and public events

^{**} Please note this is not an all-inclusive list.

- Grantee capacity building and technical assistance
- Internal capacity building
- Learning and Evaluation
- Organizational and leadership development, with priority given to grassroots organizations, and groups and organizations led by people of color
- Program development
- Research and analysis

We anticipate investing in new strategies and mechanisms as we learn more from our partners about evolving challenges and approaches.

Application Process

Depending on the grantmaking strategy applied by RMHF, online application links will either be posted on the RMHF website or made available to organizations invited to apply for a grant. Generally, a Request for Proposal (RFP) will be released to invite applications. RMHF is committed to making our application process accessible to all and will provide specific guidelines with RFP releases. As part of the application process, a site visit may be scheduled.

Funding recommendations are presented to the Foundation's Program & Evaluation Committee and the Board of Trustees at their quarterly meetings. A decision will be made to award all, none or some partial amount of the request. Organizations are notified within one week of the final Committee/Board decision as appropriate. RMHF can be contacted at any time during the application process with questions or to learn about the status of a request.

Grant Awards

If the request is approved, a Grant Agreement will be drafted establishing the scope of the award, reporting procedures, payment schedules, evaluation criteria as well as any conditions associated with the grant award. Commitments or expenditures incurred prior to the execution of a Letter of Agreement with the Foundation are not considered part of the proposal and will not be reimbursed.

Racial Equity Training

As part of the Foundation's commitment to live into the recommendations of the 2017 Equity + Health Fellows, all grantees will be invited to attend a racial equity training offered by RMHF. Any specific training requirements will be noted in RFPs.

Evaluation

RMHF values learning and evaluation, and we look forward to ongoing engagement with grantees to understand the challenges, successes and outcomes of grant work. We also value feedback and recommendations related to any aspect of the grant process or future funding. All grantees will be required to submit progress and/or final reports. RMHF may contract with external evaluators to assist in our learning, depending on the scope of work.

Grant Reporting Requirements

RMHF believes in right-sizing reporting requirements to reduce unnecessary, redundant or burdensome questions that do not contribute to the Foundation's understanding or learning about a grant. The following factors will be taken into consideration for reporting requirements:

- Amount of the grant
- New organization or prior grantee
- General operating support or project grant
- One year or multi-year funding
- Renewal of grant funding

RMHF reserves the right to amend, modify or waive grant guidelines if the Foundation deems it appropriate or necessary to do so.

For more information about RMHF or for questions concerning the Grant Guidelines and/or Eligibility Criteria, please contact RMHF at (804) 282-6282 or info@rmhfoundation.org.

Approved 9.27.19